

Hospital	City / Town	County	Teaching Status [1]	Fiscal Year End	Number of Months Data		
Nantucket Cottage Hospital	Nantucket	Nantucket	Nonteaching	09 / 30	9		
Financial Performance Indicators	FY02	FY03	FY04	FY05	FY06 Q3	MA Industry Median FY06 Q3	NorthEast US Median FY04 [2]
<b>Profitability</b>							
Operating Margin	-11.33%	2.24%	-13.80%	-13.02%	-8.45%	1.43%	not available
Non-Operating Margin	-0.96%	2.41%	4.29%	3.89%	5.17%	1.30%	not available
Total Margin	-12.29%	4.65%	-9.51%	-9.13%	-3.28%	3.17%	2.08%
Operating Surplus (Loss)	(\$1,362,589)	\$480,125	(\$2,755,679)	(\$3,179,842)	(\$1,525,470)	---	---
Total Surplus (Loss)	(\$1,881,260)	\$997,543	(\$1,899,226)	(\$2,229,177)	(\$592,557)	---	---
<b>Liquidity</b>							
Current Ratio	2.15	2.31	1.82	1.03	1.13	1.48	1.68
Days in Accounts Receivable	96.37	73.29	72.70	55.05	36.93	39.39	49.17
Average Payment Period	70.30	63.97	36.90	42.55	43.15	47.71	63.4
<b>Solvency/Capital Structure</b>							
Debt Service Coverage (Total) [3]	-3.01	5.27	-1.22	-2.30	---	---	3.11
Cashflow to Total Debt [4]	-22.90%	49.58%	-11.40%	-21.41%	---	---	16.38%
Equity Financing	88.15%	90.46%	87.48%	87.86%	88.29%	40.35%	47.45%
<b>Other</b>							
Total Net Assets	\$36,831,577	\$43,340,844	\$44,099,657	\$45,528,821	\$45,522,634	---	---
Assets Whose Use is Limited	\$20,335,730	\$25,188,865	\$28,389,520	\$31,808,215	\$32,439,422	---	---
Net Patient Service Revenue [5]	\$14,642,768	\$20,313,140	\$17,973,300	\$21,953,385	\$15,342,415	---	---

### FY06 Q3 Filing based on hospital's UNAUDITED internal financial statements.

Data Sources: FY02 - FY06 Q3 data drawn from DHCFP quarterly and annual filings.

CAVEATS: FY02 data is unaudited but reviewed by the Division for consistency with the Audited Financial Statements. FY03-FY05 annual data is reconciled to Audited Financial Statements for most hospitals. DHCFP filings may not reflect all of the financial resources available to the hospital -- for example, resources available through associations with foundations or parents/affiliates. Financial information must be interpreted within the context of other factors, including, but not limited to, management plans, reimbursement changes, market behavior, and other factors affecting performance.

Comments: Hospitals may also submit comments which further explain or clarify specific data items. Any such disclosures are shown below.

□

#### Notes:

[1] According to the Medicare Payment Advisory Commission (MEDPAC), a major teaching hospital is one with at least 25 FTE residents per 100 inpatient beds.

[2] NE US Median data from The "2006 Almanac of Hospital Financial & Operating Indicators." The Center for Healthcare Industry Performance Studies (CHIPS)/St. Anthony/Medicode INGENIX.

[3] Blank values indicate a facility with no current long term debt in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[4] Blank values indicate a facility with no long term debt net of current portion in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[5] Net Patient Service Revenue includes Premium Revenue.